



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Nov 22, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with steady to weak undertones. The fresh 8-16 lb. hen and 16-24 lb. tom market is mostly steady. Demand light. Frozen processor and resale offerings mostly light to moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 86.00-123.00 FOB and 16-24 lb. toms 86.00-123.00 cents FOB for current shipments. No domestic trading reported.

The fresh tom breast meat market is steady at best. The frozen tom breast market is steady to firm. The destrapped tenderloin market is steady with spot strength noted on fresh for post-holiday needs for plant start up after the long holiday weekend. The fresh wing meat with skin market is steady to firm, balance of fresh white trims steady. Frozen white trims are steady to weak with wing meat with skin strongest. Fresh white meat and white trim demand light to moderate. Frozen white trim demand light at best. Offerings of fresh white meat and fresh white trims light to moderate with wing meat with skin tightest. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins and wing meat with skin light to moderate, balance of frozen white trims moderate to heavy. The market on 4-8 lb. breasts is steady to weak. Institutional sized breasts market steady. Demand light. Offerings light to moderate. The market on tom bulk parts is steady to firm. Demand moderate. Offerings light. Hen bulk parts market steady. Demand and offerings light to moderate. The thigh meat market is steady to firm. Demand light to moderate. Offerings light. The fresh mechanically separated turkey (MST) market is steady at best. The frozen MST market is steady to firm. Demand light to moderate. Fresh offerings mixed. Frozen offerings light at best. Trading slow. Most plants working holiday processing schedules.

EXPORT MARKET HIGHLIGHTS

Trading slow. Frozen Grade A basted equivalent 8-16 lb. hens traded at 120 FOB and 16-24 lb. toms 92-119 cents FOB. The market on parts and meat items is steady with steady to firm undertones. Demand light to moderate. Bone-in thigh offerings very light to light, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
Des Moines, Iowa | 515-284-4460 | dsm.lpgmn@usda.gov
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